

# The United Kingdom CEREALS INDUSTRY

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**PRIMARY DATA SOURCES**  
AHDB/HGCA  
Department for Environment, Food and Rural Affairs (Defra)  
The Scottish Government, Rural and Environment Science and Analytical Services  
Northern Ireland Department of Agriculture and Rural Development (DAARD), Policy and  
Economics Division  
Welsh Government, Knowledge and Analytical Services  
Institute of Food and Agriculture (IFA)  
Association of Cereal Food Manufacturers (ACFM)  
British Oil and Seed Crushers' Association (BOSCA)  
Cereal Ingredient Manufacturers' Association (CIMA)  
London International Financial Futures and Options Exchange (LIFFE)  
National Association of British and Irish Millers (NABIM)  
Seed Crushers and Oil Processors Association (SCOPA)  
Simon Mouney Ltd  
The British Society of Plant Breeders (BSPP)  
The Malting Association of Great Britain (MAGB)  
The Traditional Cereals Guild

**CARTOGRAPHIC SOURCES**  
Contour, relief and urban areas compiled from the Digital Chart of the World  
Periodic boundary data used with the permission of Ordnance Survey  
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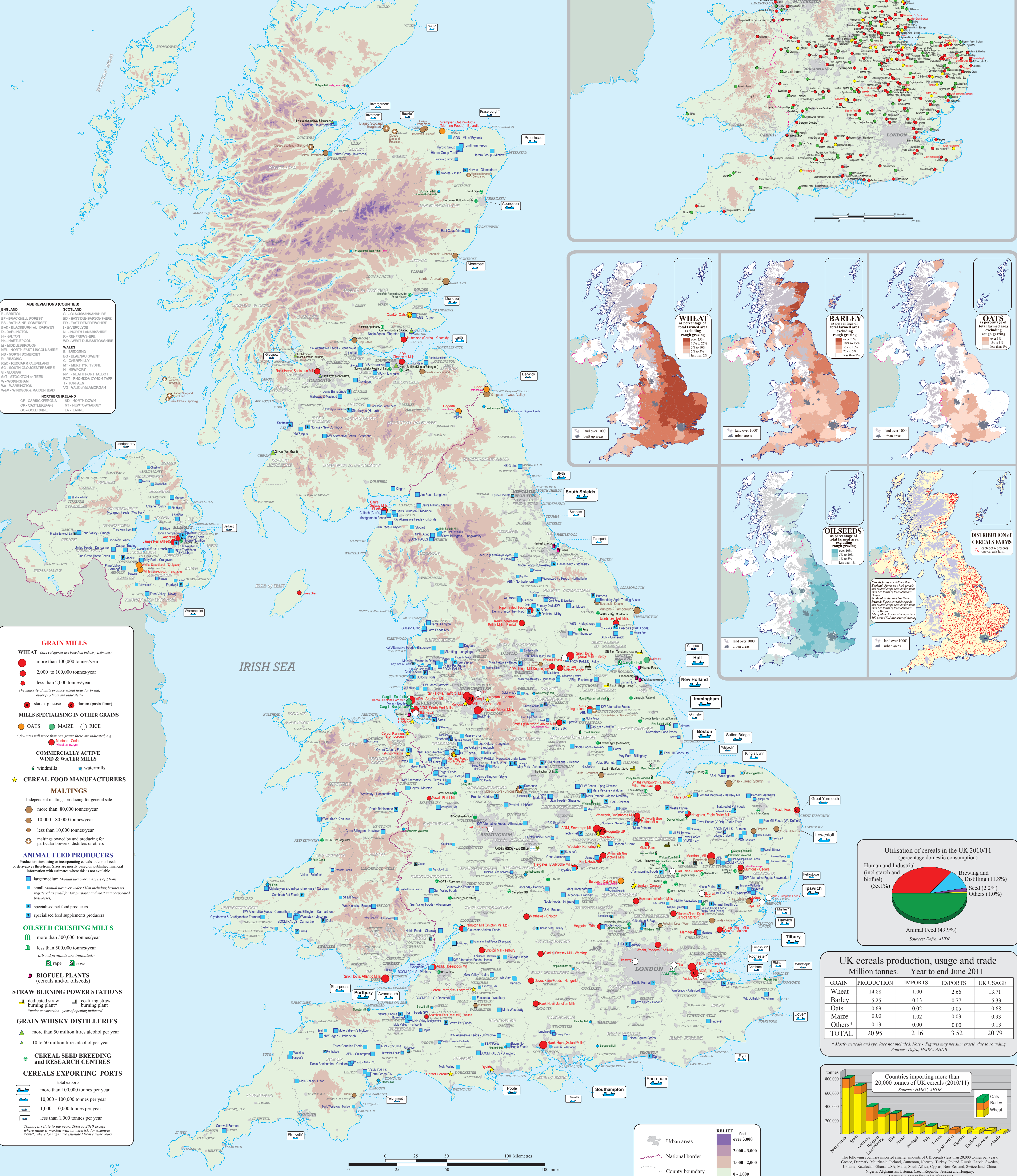
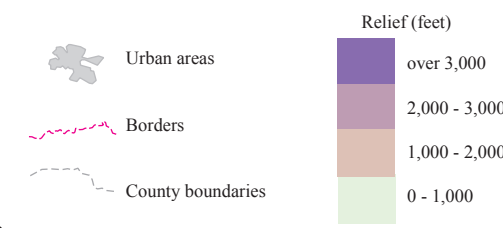
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## GRAIN MERCHANTS and STORES

- Grain merchant
- Grain store
- Grain merchant and store

Stores registered for futures market storage  
of wheat (March 2012) are marked in red  
dots. In each case the name shown  
is the registered namekeeper.

With a few exceptions, merchants and stores shown are those  
registered under the industry's FASCC and LPS assurance  
schemes at March 2012. Some forming part of  
road haulage operations are excluded.



**ABBREVIATIONS (COUNTIES)**

<b>ENGLAND</b>	<b>SCOTLAND</b>
BR - BRISTOL	CL - CLACKMANNANSHIRE
BN - BANGLOR	ED - EAST DUNBARTONSHIRE
BS - BATH & N.E. SOMERSET	EH - EAST HERTFORDSHIRE
BL - BLACKBURN WITH DAMEN	IL - ILKLEY
CA - CARLISLE	LN - NORTH LANCASHIRE
CH - CHESHIRE	ND - NORTH DUMFRIES
CO - COVENTRY	NO - NORTH OXFORDSHIRE
CR - CROFT	NS - NORTH SOMERSET
CU - CUMBERLAND	NU - NORTH UPPER
DE - DERBY	OW - WEST DUNBARTONSHIRE
DO - DORSET	PE - NORTH EAST LONDONSHIRE
DU - DURHAM	RE - NORTH RENDLESHIRE
EA - EAST ABERDEENSHIRE	RO - NORTH RENDLESHIRE
GL - GLOUCESTER	SC - SOUTH CUMBERLANDSHIRE
GU - GUERNSEY	SH - SHROPSHIRE
HA - HANTS	SO - SOUTH GLOUCESTERSHIRE
HE - HERFORDSHIRE	ST - SOUTH STAFFORDSHIRE
HO - HORNSEA	TA - TAUNTON
IP - IPSWICH	TR - TRURO
IS - ISLE OF MAN	VA - VALE OF GLAMORGAN
KE - KENT	WV - WEST DUNBARTONSHIRE
LI - LINCOLN	WY - WYRE
LU - LUTON	
MA - MANTON	
ME - MERTON	
MO - MONTGOMERY	
NE - NORTH EAST	
NI - NORTH IRELAND	
NO - NORTH OXFORDSHIRE	
NS - NORTH SOMERSET	
NU - NORTH UPPER	
OW - WEST DUNBARTONSHIRE	
PE - NORTH EAST LONDONSHIRE	
RE - NORTH RENDLESHIRE	
RO - NORTH RENDLESHIRE	
SC - SOUTH CUMBERLANDSHIRE	
SH - SHROPSHIRE	
SO - SOUTH GLOUCESTERSHIRE	
ST - SOUTH STAFFORDSHIRE	
TA - TAUNTON	
TR - TRURO	
VA - VALE OF GLAMORGAN	
WV - WEST DUNBARTONSHIRE	
WY - WYRE	

## GRAIN MILLS

- more than 100,000 tonnes/year
- 2,000 to 100,000 tonnes/year
- less than 2,000 tonnes/year

The majority of mills produce wheat flour for bread; other products are indicated.

- starch
- glucose
- durum (spelt flour)

## MILLS SPECIALISING IN OTHER GRAINS

- OATS
- MAIZE
- RICE

A few sites mill more than one grain; these are indicated, e.g.

## COMMERCIALLY ACTIVE WIND & WATER MILLS

- windmills
- watermills

## CEREAL FOOD MANUFACTURERS

### MALTINGS

Independent maltings producing for general sale

- more than 80,000 tonnes/year
- 10,000 - 80,000 tonnes/year
- less than 10,000 tonnes/year

maltings owned by and producing for particular brewers, distillers or others

### ANIMAL FEED PRODUCERS

Production sites using or incorporating cereals and/or oilseeds or derivatives thereof. Sites are usually based on published facilities information with estimates where this is not available.

- large medium (annual turnover in excess of £1m)
- small (annual turnover under £1m including businesses registered as small for tax purposes and most incorporated businesses)

- specialised pet food producers
- specialised feed supplement producers

### OILSEED CRUSHING MILLS

- more than 500,000 tonnes/year
- less than 500,000 tonnes/year

oilseed products are indicated:

- rape
- soya

### BIOFUEL PLANTS

(cereals and/or oilseeds)

### STRAW BURNING POWER STATIONS

- dedicated straw burning plant
- co-firing straw burning plant

Under construction - year of opening indicated

### GRAIN WHISKY DISTILLERIES

- more than 50 million litres alcohol per year
- 10 to 50 million litres alcohol per year

### CEREAL SEED BREEDING and RESEARCH CENTRES

seed export

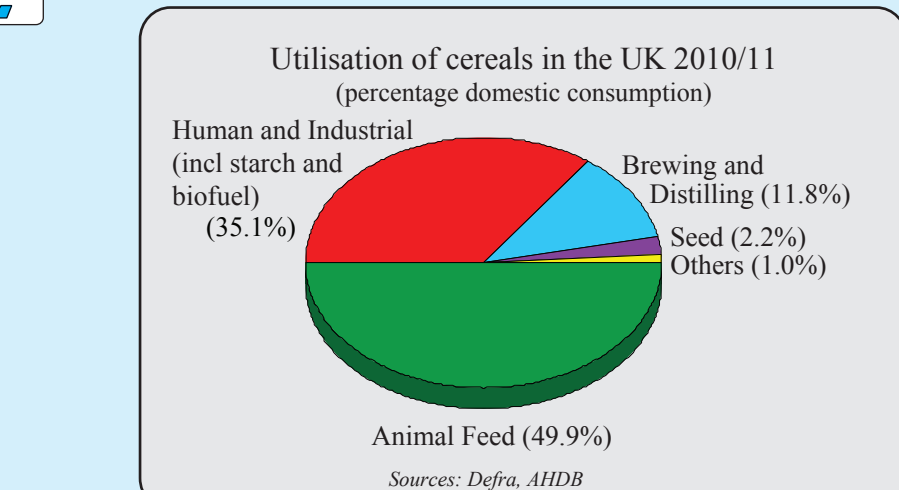
- more than 100,000 tonnes per year
- 10,000 - 100,000 tonnes per year
- 1,000 - 10,000 tonnes per year
- less than 1,000 tonnes per year

Tonnages relate to the years 2008 to 2010 except where stated as marked with an asterisk, for example '2009', where tonnages are estimated from earlier years

### CEREALS EXPORTING PORTS

- more than 100,000 tonnes per year
- 10,000 - 100,000 tonnes per year
- 1,000 - 10,000 tonnes per year
- less than 1,000 tonnes per year

Tonnages relate to the years 2008 to 2010 except where stated as marked with an asterisk, for example '2009', where tonnages are estimated from earlier years



## UK cereals production, usage and trade

GRAIN	PRODUCTION	IMPORTS	EXPORTS	UK USAGE
Wheat	14.88	1.00	2.66	13.71
Barley	5.25	0.13	0.77	5.33
Oats	0.69	0.02	0.05	0.68
Maize	0.00	1.02	0.03	0.93
Others*	0.13	0.00	0.00	0.13
TOTAL	20.95	2.16	3.52	20.79

\* Mostly miscle and rye. Rice not included. Note: Figures may not sum exactly due to rounding.

Sources: Defra, HMRC, AHDB

